Der Sog des Alpenraums in Zeiten der Krise: Wirkfaktoren, Wertschöpfung, Kooperationen

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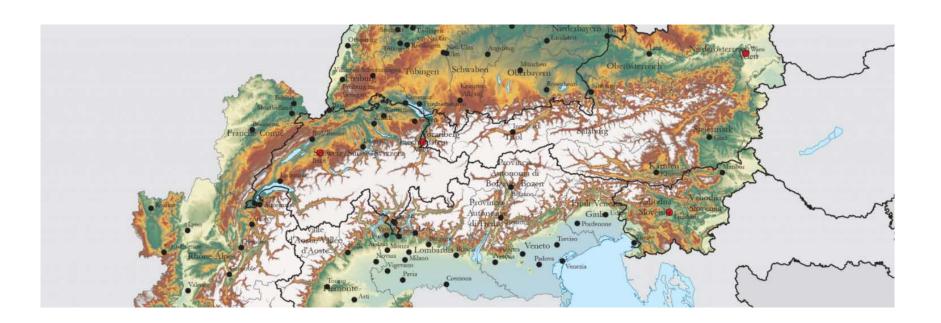
"Tourism is a complex work of art that creates holiday experiences and offers quality for the guests"

Driving factor "change":

- travel behaviour due to the pandemic
- o climate, digitalisation, European Green Deal
- new (digital) customer centricity (needs, experience, journey)
- o service and value creation **processes** (crowd sourced)
- o shortage of skilled workers, new competences/ solutions 4.0/ image
- o new holistic **regional** and **local** value creation: economic, social and ecological
- social acceptance of tourism, appreciation, attitude, hospitality as a distinguishing feature and quality factor

"What is lacking to meet the driving factors?"

- o lack of sufficient transnational networking
- there are still clear system boundaries
- o there is a need for new approaches to networking and interfaces
- small-structured tourism industry versus necessary critical masses





Need for action

- Sustainable development in tourism (global changes/climate change, use of regional ressources)
- Regional development (tourism as connector and fulfilling societal functions (work-recreation, locals-guests).
- Unequal distribution of visitor in time and space and consequences for places and people
- Labour shortage (image, work-live balance, payment, succession planning in family businesses, competition with urban areas)
- Digitalisation (ongoing empowerment in tourism for both tourists and businesses)
- Short-term adaptation strategies (Covid 19, intercontinental tourists)

European Macroregional Strategies

- address common challenges faced by a defined geographical area
- benefit from strengthened cooperation contributing to achievement of economic, social and territorial cohesion.
- supported by the European structural and investment funds
- relating to member states and third countries located in the same geographical area









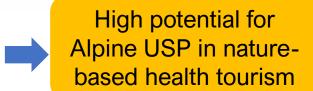
Need for action on Alpine level EUSALP

- requirement to distinguish as competitive and innovative by developing the knowledge and information society
- demographic trends, characterised particularly by the combined effects of ageing and new migration models
- climate change and its foreseeable effects on the environment, biodiversity and on the living conditions of its inhabitants
- the energy challenge which consists of managing and meeting demand sustainably, securely and affordably
- specific geographical position in Europe, as a transit region but also as an area with unique geographical and natural features which set the frame for all future developments



EUSALP AG2 Naturebased, health-promoting tourism

Exceptional local and regional natural health resources in the Alpine Region





- Increasing health consciousness
- Demographic change
- Regionalization
- De-Globalization



Need for a common European Approach for the development of new concepts for the sustainable valorization of Alpine natural resources



- No strong Alpine identity bases on health promoting potential
 - Fragmentation of Alpine regional development regarding naturebased, healthpromoting tourism
 - Little focus on scientific substantiation of offered products
 - Vague customer value (lacking product truth)
 - Lack of value chain integration



EUSALP AG2 Naturebased, health-promoting tourism

Transnational interdisciplinary network



- Knowledge Base
 - regional initiatives (mutual learning)
 - integration in EU-governance und policy
- Initiation of transnational projects
- Characterisation of Alpine health resources
- Institutional knowledge database on scientific evidence
- Regional and national support activities
- Development of health tourism value chains
- Development service innovation processes
- Reassessment of medical heritage

Cooperation Examples







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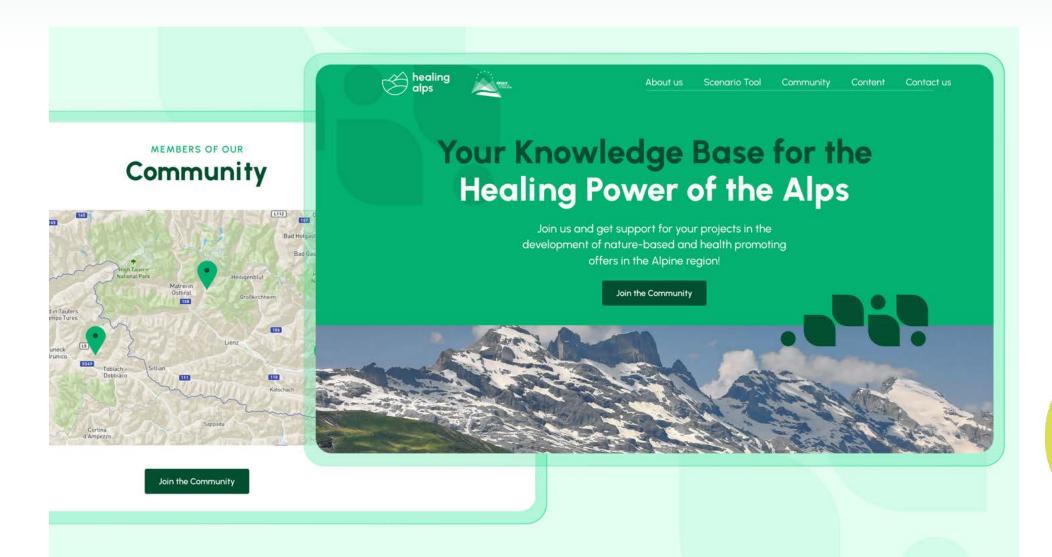
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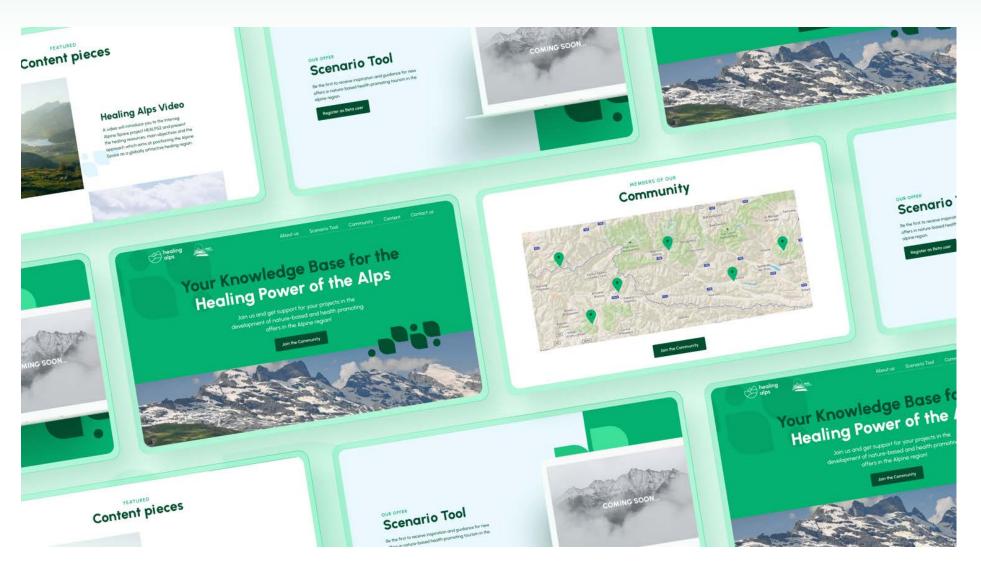
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